

Instructions for Workshop Leader

Use these slides (in order) with the sections of your session outline

Welcome and Overview (Slides 2–4)

Activity (Slides 5–8)

Present (Slides 9–12)

Discuss (Slide 13)

Review and Evaluate (Slides 14–20)

Close (Slide 21)



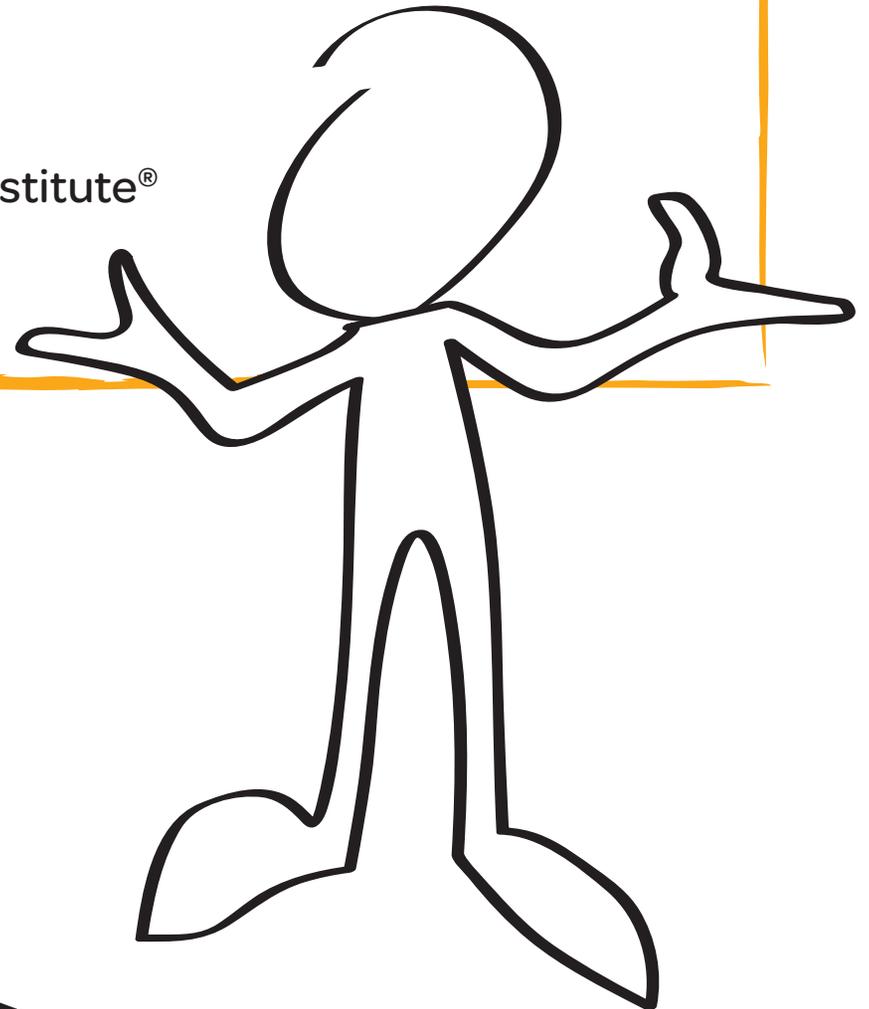
Spend Well

Welcome to Bank It

Let's Talk about Money

1-TA-E

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Welcome and Overview

What Is Bank It?

Bank It delivers real-world topics and tools to help you:

- Understand your money.
- Talk about your money.
- Manage your money.

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Welcome and Overview

Three goals for today:

1. Name whom you can talk to about money.
2. Identify how you can learn about money from your parents and grandparents.
3. Name what is important about talking about money.



Activity

Take the Pretest



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Activity

Whom can you talk to about money?

- A parent
- A grandparent
- A friend
- A teacher



Activity

Why does it matter to talk about money with someone you trust?

- People you trust will give you better advice.
- People you trust will listen to you.
- People you trust care about you and want the best for you.



Activity

Yes or No?



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Present

People can learn a lot about money from their parents and grandparents.



Present

How can we learn about money from our parents and grandparents?

- Parents and grandparents can tell you how they spent money as children.
- Parents and grandparents can tell stories about how previous generations used money.



Present

Emotions that can come up when we talk about money:

- Happiness
- Anger
- Sadness
- Frustration
- Any emotion



Present

What's important when you talk about money?

- Your values
- Your attitudes
- Your actions



Discuss

Turn to talk to someone near you.

1. Say your first name.
2. What is the best tip you've ever been told about using money well?



Review and Evaluate

Whom can you talk to about money?

- A parent
- A grandparent
- A friend
- A teacher



Review and Evaluate

How can we learn about money from our parents and grandparents?

- Parents and grandparents can tell you how they spent money as children.
- Parents and grandparents can tell stories about how previous generations used money.



Review and Evaluate

Which emotions can come up when we talk about money?

- Happiness
- Anger
- Sadness
- Frustration
- Any emotion



Review and Evaluate

What's important when you talk about money?

- That you feel safe with the person you're talking to.
- That you can be honest about your feelings.
- That you can keep talking even when it is hard.
- That you can be honest about how you use money.



Review and Evaluate

How often should you talk about money?

- Often
- When you talk often about money, you can learn more about using money well.



Review and Evaluate

What are the most important things to consider when talking about money?

- Your values
- Your attitudes
- Your actions



Review and Evaluate

Take the Posttest



#1-TA-E



Close

It is important to talk about money.

**When we talk about money with people we trust,
we can make better money choices.**



#1-TA-E

