

Instructions for Workshop Leader

Use these slides (in order) with the sections of your session outline

Welcome and Overview (Slides 2–4)

Activity (Slides 5–8)

Present (Slides 9–12)

Discuss (Slide 13)

Review and Evaluate (Slides 14–20)

Close (Slide 21)



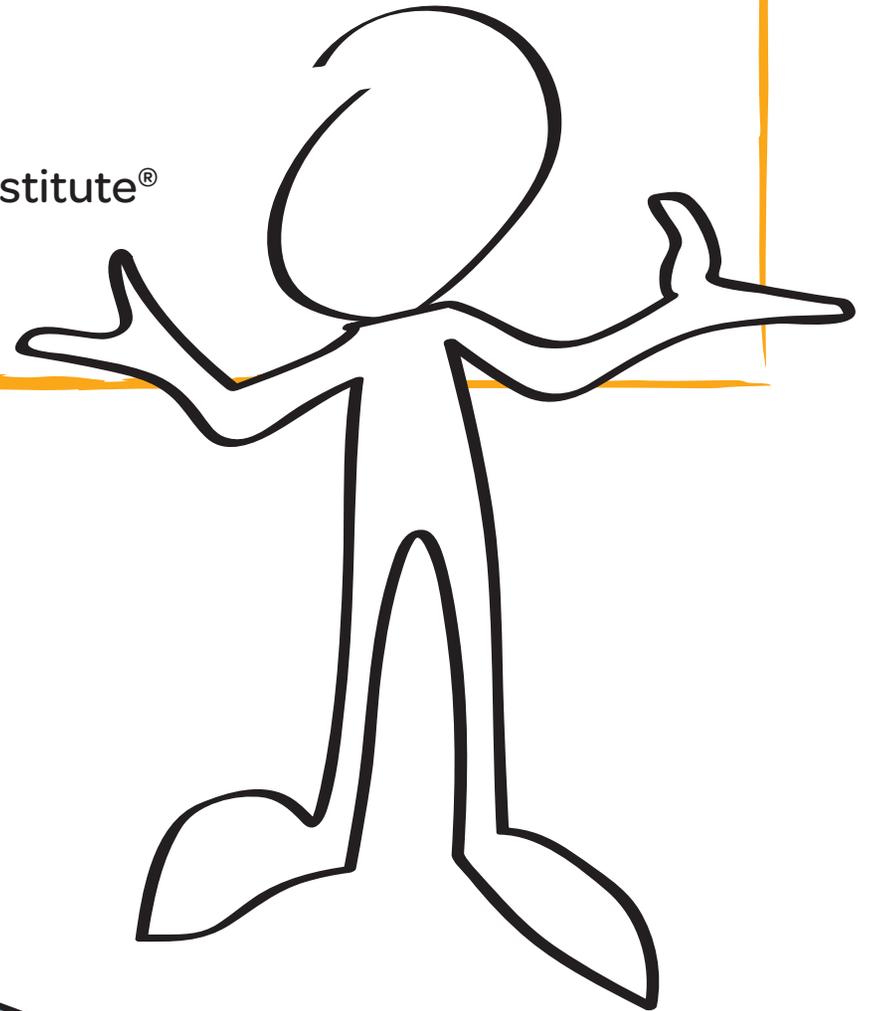
Spend Well

Welcome to Bank It

Talking about Money in Your Family

1-TA-E

Sponsored by Capital One® and Search Institute®



Permission to photocopy this handout granted for individual and educational use only. From Bank It. Copyright © 2011 by Capital One and Search Institute. For more information, visit www.bankit.com. Capital One®, Search Institute®, and Bank It® are federally registered service marks. All rights reserved.



Welcome and Overview

What Is Bank It?

Bank It delivers real-world topics and tools to help you:

- Understand your money.
- Talk about your money.
- Manage your money.

From Capital One and Search Institute

#1-TA-E



Welcome and Overview

Three goals for today:

1. Identify how you can learn about money from your parents and grandparents.
2. Name emotions that can arise when people talk about money.
3. Identify how often you should talk about money.



Activity

Take the Pretest



#1-TA-E



Activity

Whom can you talk to about money?

- A parent
- Your child
- A friend
- A banker



Activity

Why does it matter to talk about money with your kids?

- Kids need to learn about how to use their money well.
- Parents have a lot of influence on their kids.
- Parents have a lot to teach about money.



Activity

Easy or Hard?



#1-TA-E



Present

People can learn a lot about money from their parents and grandparents.



Present

How can we learn about money from our parents and grandparents?

- Parents and grandparents can tell you how they spent money as children.
- Parents and grandparents can tell stories about how previous generations used money.
- Parents and grandparents can talk about how they've solved money difficulties.



Present

Emotions that can come up when we talk about money:

- Happiness
- Anger
- Sadness
- Frustration
- Fear
- Any emotion



Present

What's important when you talk about money?

- Your values
- Your attitudes
- Your actions



Discuss

Turn to talk to someone near you.

1. Say your first name.
2. What is the best tip a parent or grandparent has ever given you about using money well?



Review and Evaluate

Whom can you talk to about money?

- A parent
- Your child
- A friend
- A banker



Review and Evaluate

How can we learn about money from our parents and grandparents?

- Parents and grandparents can tell you how they spent money as children.
- Parents and grandparents can tell stories about how previous generations used money.
- Parents and grandparents can talk about how they've solved money difficulties.



Review and Evaluate

Which emotions can come up when we talk about money?

- Happiness
- Anger
- Sadness
- Frustration
- Fear
- Any emotion



Review and Evaluate

What's important when you talk about money?

- That you feel safe with the person you're talking to.
- That you can be honest about your feelings.
- That you can keep talking even when it is hard.
- That you can be honest about how you use money.



Review and Evaluate

How often should you talk about money?

- Often
- When you talk often about money, our kids can learn more about using money well.



Review and Evaluate

What are the most important things to consider when talking about money?

- Your values
- Your attitudes
- Your actions



Review and Evaluate

Take the Posttest



#1-TA-E



Close

It is important to talk about money with our kids.

**When we talk about money with our children,
we can help them make better money choices.**



#1-TA-E

